

# **Modularity for the Modern World**

Mary Shaw

Institute for Software Research  
Carnegie Mellon University

# Start with definitions

**Modularity** (n) from "modular" + "ity"

- "ity" is a suffix used to form abstract nouns expressing state or condition
- so modularity is **the state of being modular**

# Start with definitions

## Modularity (n) from "modular" + "ity"

- "ity" is a suffix used to form abstract nouns expressing state or condition
- so modularity is **the state of being modular**

## Modular (adj)

- **related to, or based on, a module or modules**

# Start with definitions

## Modularity (n) from "modular" + "ity"

- "ity" is a suffix used to form abstract nouns expressing state or condition
- so modularity is **the state of being modular**

## Modular (adj)

- related to, or based on, a **module or modules**

## Module (n) from Latin "modulus"

- a **standardized**, often interchangeable, **component** of a system that is designed for easy assembly or flexible use
- a **self-contained component** that is used in combination with other components

# Examples of modules

*Computer Science:* A **portion of a program** that carries out a specific function and may be combined with other modules to form a program

*Electronics:* A **self-contained assembly** of electronic components and circuitry that is installed as a unit

*Education:* A **unit of instruction** in which a small topic or a section of a broad topic is studied for a given period of time

*Manufacturing:* A **prefabricated self-contained standard unit** than can be combined with other modules to assemble a wide range of end products

*Astronautics:* A **self-contained unit** that performs a specific task in support of the major function of the craft

*Architecture:* The size of some one part taken as a **unit of measure** to regulate the proportions of the composition

# ... about the definition ...

**Module** is defined in terms of elements such as **component, unit, portion, part, assembly ...**

- ... with the property that a module is intended to be combined with other modules to build something
- ... with constraints arising from intentions about its use
- The precise nature of the element depends on the purpose and context of module (re)use

Modularity shows the use of *divide-and-conquer*

- The criteria for separating the modules is “*divide*”
- We also need rules for combining them (“*conquer*”)

*My objective today is to offer a **framework for describing modules** – and hence modularity – that will open a discussion about modularity in general and new opportunities for the AOSD community*

# Why modularize?

## Intellectual control

- Localize representations to separate decisions
- Separate concerns to enhance understandability
- Use standard architecture to reuse design knowledge

## Segmentation of work

- Localize decisions to separate responsibilities
- Match work assignments to skills
- Factor tasks to match bodies of knowledge

## Evolution and reuse

- Localize decisions to simplify change
- Standardize units to support reuse and substitution
- Support market for reusable parts

# Historical examples

## Interchangeable parts -- early mass production ~1800

- firearms (Blanc Whitney), sailing blocks (Brunel)
- modular >> facilitate mass production and repair
- not evidently intended to enable new arrangements

## Natural language -- enable new compositions

- Minimal unit varies by language (letters to pictographs)
- Grammars provide rules for combining words
- Composition by concatenation or merger (“compose”+”tion”)

## Money -- standard modular units of value

- Coins originally had intrinsic value (weight in silver)
- Notes originated in receipts for goods in a warehouse
- Value became abstract when banks or governments guaranteed their value

# Understanding modularity

To understand a modularity strategy, identify ...

## Scope:

- domain, generality, homogeneity, abstraction

## Content:

- what's in a module

## Criteria:

- how does the designer decide on module boundaries

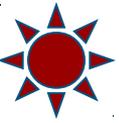
## Organization:

- how are the module definitions organized?

## Composition:

- how are modules combined?

# Examples of Traditional Modularity



## General strategies

- Functions/subroutines
- Data abstraction/objects
- Concurrency
- Architectures

## Problem-specific strategies

- Model-view-controller
- Scribe text formatter

Set up a basis for comparing modularity strategies

# Traditional functions and subroutines

## Scope :

- stateless functionality, general purpose, homogenous, abstract definitions match concrete implementation

## Content:

- algorithm, corresponding to code

## Criteria:

- localize reusable algorithms, package common functions

## Organization:

- hierarchical nested definitions

## Composition:

- function/procedure call

# Traditional functions and subroutines

## Scope :

- stateless functionality, general purpose, homogenous, abstract definitions match concrete implementation

## Content:

- functionality (algorithm), corresponding to code

## Criteria:

- localize reusable algorithms, package common functions

## Organization:

- hierarchical nested definitions

## Composition:

- function/procedure call

Intellectual control



Evolution/reuse

Segmentation of work



# Data abstractions, objects

## Scope :

- localize representation, general purpose, homogenous, abstract definitions partly match concrete implementation

## Content:

- representation and related operations

## Criteria:

- localize data representation and related operations
  - maximize cohesion and coupling

## Organization:

- flat, independent definition space

## Composition:

- function/procedure call

# Data abstractions, objects

## Scope :

- localize representation, general purpose, homogenous, abstract partially matching concrete, **manage variations**

## Content:

- representation and related operations; **relative definitions**

## Criteria:

- localize data representation and related operations

## Organization:

- **hierarchical inheritance**

## Composition:

- function/procedure call, **dynamically bound**
- **inheritance (abstractly, it's function call under the covers)**

# Concurrency

## Scope :

- asynchronous concurrency, general purpose, homogenous, abstract matching concrete

## Content:

- thread algorithm and synchronization

## Criteria:

- separate tasks into threads; synchronize to avoid conflict

## Organization:

- flat definition space with interactions between definitions

## Composition:

- synchronization, data sharing with locks

# Architectures

## Scope :

- coarse-grained system organization, general purpose, heterogeneous, abstract mostly matching concrete

## Content:

- subsystems: databases, processes, data streams, servers

## Criteria:

- identify large functional units and their relations

## Organization:

- recognize different types of subsystems, flat within types

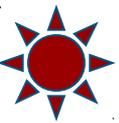
## Composition:

- subsystem interaction (communication & data) protocols

# Examples of Traditional Modularity

## General strategies

- Functions/subroutines
- Data abstraction/objects
- Concurrency
- Architectures



## Problem-specific strategies

- Model-view-controller
- Scribe text formatter

Set up a basis for comparing modularity strategies

# Model-View-Controller

## Scope :

- user interface to interactive system, special purpose, heterogeneous, abstract matching concrete

## Content:

- M: algorithms for system; V: user interface; C: mapping

## Criteria:

- separate concerns of underlying model and interaction

## Organization:

- coordinated definitions

## Composition:

- stylized: assigned roles to components

# Text Markup (Scribe, 1981)

## Scope :

- document markup data, special purpose, heterogeneous, interpretive

## Content:

- document & markup; rendering (style), device properties

## Criteria:

- separate document content and markup, formatting style, printing device definition

## Organization:

- independent text documents

## Composition:

- interpreter applies style & device definitions to document

# Issue: Structure clashes

Module definitions are often organized hierarchically

- This is a widespread and very useful approach
- Alas, a static document can have only one hierarchy

A system may have multiple distinct concerns, each with a reasonable definition hierarchy

- Some language devices try to address structure clashes
  - Aspects, multiple inheritance, flavors, etc
- “Cross-cutting concerns” recognize the problem
- Multiple hierarchies can sometimes coexist when concerns are orthogonal

Exercise:

Describe aspects in this framework

# Computing in the modern world

Two significant trends ...

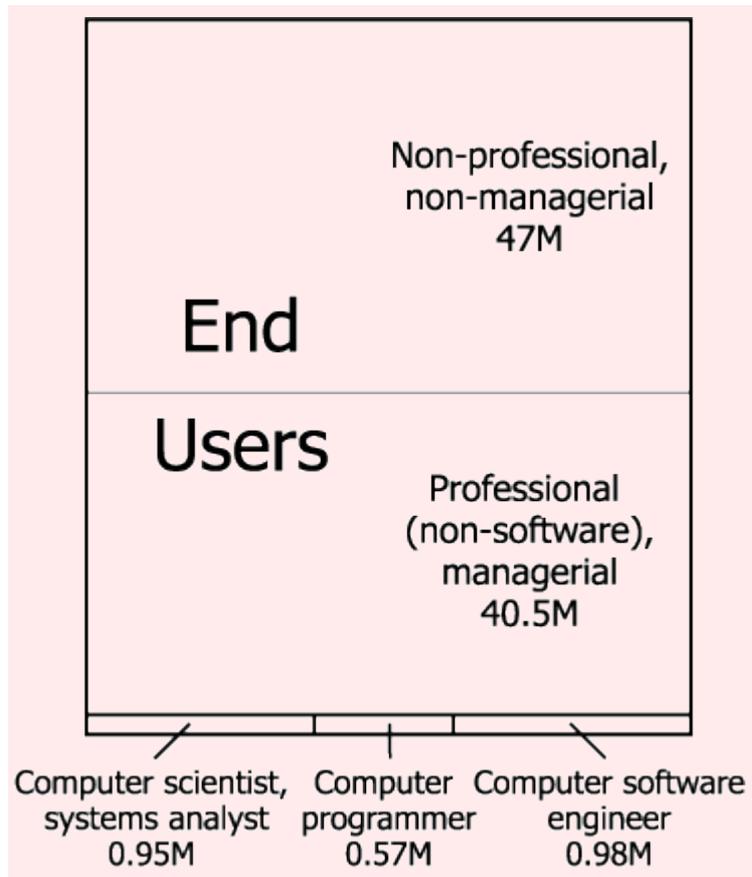
## End user development

- Professional software developers are vastly outnumbered by developers whose principal expertise lies elsewhere

## Ultra large scale systems

- The traditional model of discrete software projects with managers and clear objectives is becoming obsolete

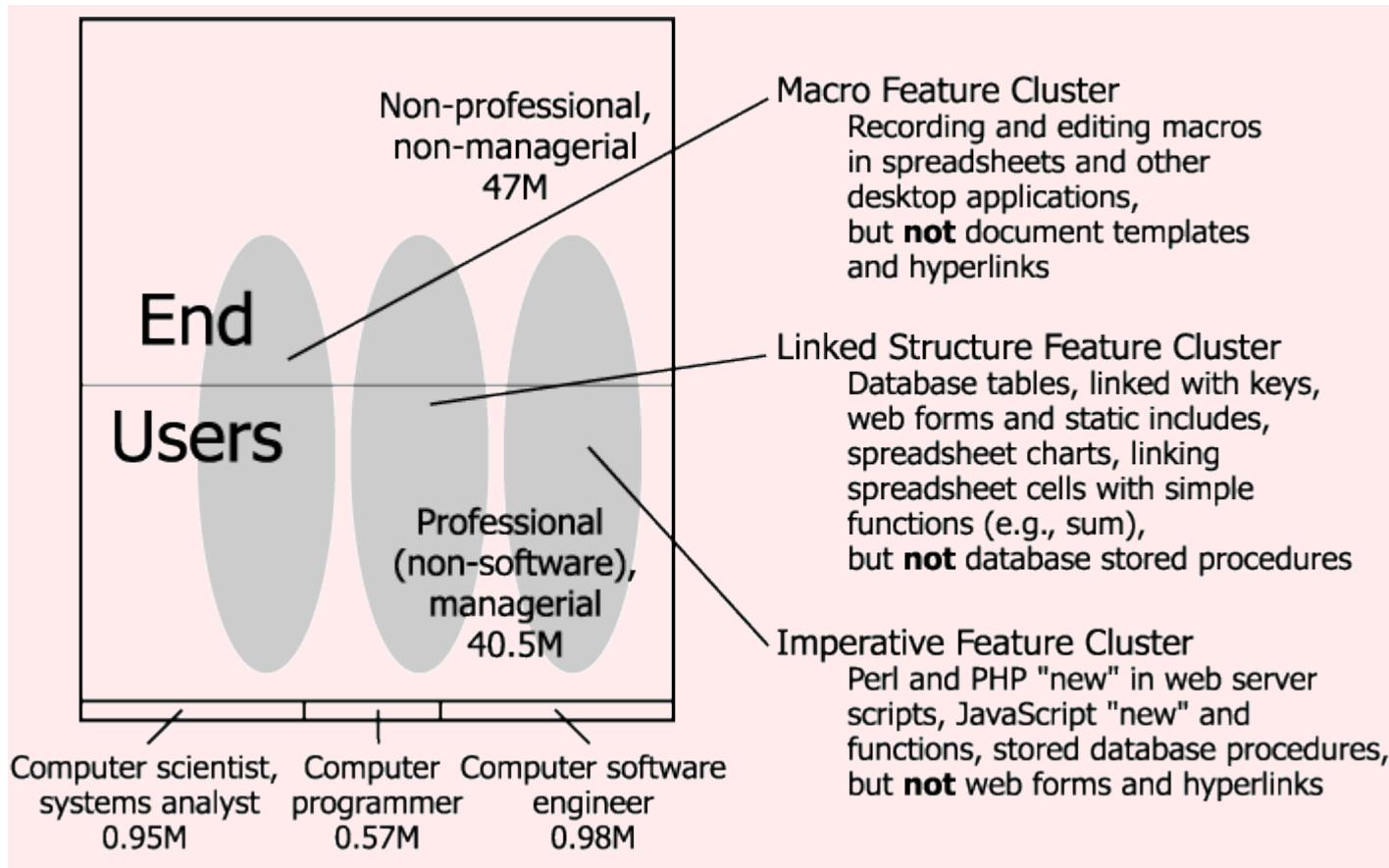
# There are *lots* of end users



Using data from the Bureau of Labor Statistics, we estimate that over 90M Americans will use computers at work in 2012. Of these, only about 2.5M will be professional programmers; 40.5M will be managers and (non-software) professionals.

This does not include home users or non-US users, so there will be many more than 90M total end users. Most of them will “program” in some way.

# They are not all alike



Analysis of web-based survey of Information Week readers

# Internet resources

*Information:* unstructured text, formatted text, databases, live data feeds, images, maps, current status (e.g., inventory, location)

*Calculation:* reusable software components, applications that can be invoked remotely (e.g., services)

*Communication:* messages, social networking, streaming media, synchronous communication, agent systems, alert/notification services

*Control:* coordination for use of resources, access to registration and subscription services

*Services:* simulation, editorial selection, evaluation, secondary (derived) information, responsive experts, markets

# Properties of internet resources

## *Autonomous*

- Independently created and managed
- May change structure or format without notice

## *Heterogeneous*

- Different packagings, output often for viewing only
- Different business objectives, conditions of use

## *Open affordances*

- Independent systems, not dependent components
- Incidental effects may be useful
- Humans integral to some resources

# Ultra-Large-Scale Systems

## Large size on many dimensions

- Lines of code, amount of data, users, dependencies among and complexity of components, etc

## More than “systems of systems”

## Characteristics

- Decentralized operation and control
- Conflicting, unknowable, diverse requirements
- Continuous evolution and deployment
- Heterogeneous, inconsistent, changing elements
- Indistinct people/system boundary
- Normal failures
- New forms of acquisition and policy

# Analogy: Cities and city planning

## Cities are complex systems

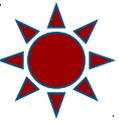
- Built of individual components chosen by individuals
- Constantly evolve
- Withstand failures and attacks

## Cities are not centrally controlled

- Standards for infrastructures
  - Building codes, highway standards
- Policies that allow individual action within constraints
  - Zoning laws
- Regulations that govern individual action
  - Enforcement after the fact, rather than prior constraint

*“Wicked problems”*

# Modern modularity challenges



## General strategies

- Cloud computing
- Web modularity
- Architectural integration

## Problem-specific strategies

- Yahoo pipes
- Web page definitions
- Large-scale fine-grained parallelism

Set up a basis for comparing modularity strategies

# Cloud computing

Many providers offer commodity-grade computing services over the internet

- distributed computing power
- storage
- applications
- “software as a service”

“The cloud” can be used in many ways; focus on service-oriented computing

# Service oriented computing

## Scope :

- commodity services, general-purpose, architecturally homogeneous, currently implementation-oriented

## Content:

- coarse-grained interchangeable computation and storage

## Criteria:

- independent units in support of business processes, usually with service guarantees

## Organization:

- distributed definitions with discovery services

## Composition:

- orchestration: discover services, establish contracts, marshal data; interact through defined protocols

# Web modularity

## Composing information from the web

- Add-ons, plug-ins, extensions for incrementing base system
- Mashups: opportunistic repurposing
  - Currently lacks good modularity and other abstractions
- Smartphone apps
- Participatory web (Web 2.0): user-generated content, interoperability, “network as platform”
  - Social networking lacks good modularity and other abstractions

## Annotating and merging data

- Semantic web (Web 3.0): annotated data and data fusion

# Semantic web

## Scope :

- annotated data, general-purpose, homogeneous, aspires to semantic abstraction

## Content:

- data extensively annotated with metadata

## Criteria:

- data is not restructured from its natural form; metadata enables identification of matching elements

## Organization:

- ontologies and metadata tags on data elements

## Composition:

- interchange formats; matching tags used to establish correspondence

# Architectural integration

Software architecture has gone beyond standalone systems to distributed compositions of existing components, systems, and services

## CONNECT project

- general integration of heterogeneous components

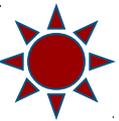
## Medical informatics

- new initiatives in interoperability and integration

# Modern modularity challenges

## General strategies

- Cloud computing
- Web modularity
- Architectural integration



## Problem-specific strategies

- Yahoo pipes
- Web page definitions
- Large-scale fine-grained parallelism

Set up a basis for comparing modularity strategies

# Yahoo pipes

## Scope :

- aggregate data feeds, special-purpose, homogeneous, abstract and concrete

## Content:

- RSS data feeds and similar streams

## Criteria:

- data is not restructured from its natural form, but only feeds such as RSS feeds are supported

## Organization:

- I have found it hard to find useful pipes

## Composition:

- visual interface supports filtering, merging, and other remixing of feeds; result is itself a feed

# Web page definitions

Scribe criteria remain viable: separate document definition into tagged document, style, & rendering

On the web

- the web page is the annotated document
- the CSS file, template, or content management system is the style
- the browser is responsible for rendering

Opportunity: the web page itself incorporates document markup, algorithm, state management, and structure information

- structure (XML) is modular, but the others are mingled
- that is, the web page is **modular**

# Large-scale fine-grained parallelism

## MapReduce (tightly synchronized)

- automatically parallelize computations over large data sets to run scalably and robustly on large clusters of commodity machines

## Grid computing with volunteered resources

- factor very large computations into independent asynchronous units that can be delegated to diverse low-end platforms; must be robust to individual failures
- for example SETI@home
- BOINC has 2.5M users, 6M hosts, >200 countries

# Framework for discussing modularity

To understand a modularity strategy, identify ...

## Scope:

- domain, generality, homogeneity, abstraction

## Content:

- what's in a module

## Criteria:

- how does the designer decide on module boundaries

## Organization:

- how are the module definitions organized?

## Composition:

- how are modules combined?

# Types of module content

Functionality (algorithm)

Representation

Relative definition (inheritance deltas)

Control (threads)

Subsystems

Document and markup, data plus metadata

Rendering

Device properties

Services

Connectors (protocols)

Invocation vs augmentation (function vs plugin)

Data feeds (e.g., RSS)

# Types of composition

Function, procedure, subroutine calls

Dynamically bound calls

Inheritance (for defining variants)

Synchronization

Subsystem interaction (communication & data) protocols

Interpretation

Stylized; assigned roles for components

Services orchestration (discovery, contracts, ...)

Interchange language/protocol/representation

Filtering, merging, remixing

MapReduce

Plugin callback (for augmentation)

# Types of composition

Function, procedure, subroutine calls

Inheritance (for defining variants)

Synchronization

Interpretation

Stylized; assigned roles for components

Services orchestration (discovery, contracts, ...)

Interchange language/protocol/representation

Filtering, merging, remixing

MapReduce

Plugin callback (for augmentation)

Weaving

Note:

These are abstractions. In current technology, most are actually implemented with procedure calls

# Status of this framework

Brooks proposed recognizing three kinds of results, with individual criteria for quality:

- **findings** -- well-established scientific truths -- judged by **truthfulness** and **rigor**
- **observations** -- reports on actual phenomena -- judged by **interestingness**
- **rules-of-thumb** -- generalizations, signed by an author (but perhaps not fully supported by data) -- judged by **usefulness**

with **freshness** as criterion for all

This framework is certainly not a finding; I present it as a rule-of-thumb and a basis for discussion

*My objective today is to offer a **framework for describing modules** – and hence modularity – that will open a discussion about modularity in general and new opportunities for the AOSD community*

***My objective today is to offer a framework for describing modules – and hence modularity – that will open a discussion about modularity in general and new opportunities for the AOSD community***

***Particularly interesting opportunities go beyond code to address problems of real users in the real interactive, connected world***